

Confidential Patient Information

Date _____

PERSONAL INFORMATION

Name _____
Social Security # _____
Address _____

City _____
State _____ Zip _____
Home Phone # _____
Work Phone # _____
Cell Phone # _____
Emergency contact name _____
Emergency contact Phone # _____
E-mail _____
Birth date _____ Sex _____
Marital Status _____
Spouse name _____
Occupation _____
Languages you speak _____
How did you hear of our office? _____

DENTAL INSURANCE INFORMATION

Primary Insurance Co. _____
Insurance Co. Address _____
Insurance Co. Phone # _____
Employee (Policy Holder) _____
Relationship _____
S.S. # of Policy Holder _____
Birth date of Policy Holder _____
Employer _____
Policy # _____

Secondary Insurance Co. _____
Insurance Co. Address _____
Insurance Co. Phone # _____
Employee (Policy Holder) _____
Relationship _____
S.S. # of Policy Holder _____
Birth date of Policy Holder _____
Employer _____
Policy # _____

PERSON RESPONSIBLE FOR ACCOUNT (If same as above, skip to next section)

Name _____ Relationship _____ S.S. # _____
Address _____ City _____ State _____ Zip _____
Telephone (Home) _____ (Work) _____ (Cell) _____

DENTAL HISTORY

Reason for today's visit _____
Former Dentist _____ Date of last dental visit _____

I understand that payment is my obligation regardless of insurance or any other third party involvement.

SIGNATURE _____ **DATE** _____

MEDICAL HISTORY

Patient name _____ Birth date _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions completely and honestly.

PLEASE EXPLAIN ANY "YES" RESPONSES ON THE LINES PROVIDED.

Are you under a physician's care now? ___ Yes ___ No _____
 Have you ever been hospitalized or had a major operation? ___ Yes ___ No _____
 Have you ever had a serious head or neck injury? ___ Yes ___ No _____
 Are you taking any medications, pills, drugs, or vitamins? ___ Yes ___ No _____

Please list all medications you currently take _____

Do you take, or have you taken, Phen-Fen or Redux? ___ Yes ___ No

Have you ever taken Fosamax, Boniva, Actonel
 or any other medications containing bisphosphonates? ___ Yes ___ No _____
 Are you on a special diet? ___ Yes ___ No

Do you use tobacco? ___ Yes ___ No _____
 Do you use controlled substances? ___ Yes ___ No _____

FOR WOMEN ONLY: Are you...

Currently pregnant? ___ Yes ___ No Taking oral contraceptives? ___ Yes ___ No
 Trying to get pregnant? ___ Yes ___ No Nursing? ___ Yes ___ No

ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?

___ Aspirin ___ Penicillin ___ Codeine ___ Local Anesthetics ___ Acrylic ___ Metal ___ Latex ___ Sulfa drugs
 ___ Other (please explain) _____

DO YOU HAVE, OR HAVE YOU HAD, ANY OF THE FOLLOWING?

AIDS/HIV positive ___ Yes ___ No	Cortisone Medicine ___ Yes ___ No	Hemophilia ___ Yes ___ No	Radiation Treatments ___ Yes ___ No
Alzheimer's disease ___ Yes ___ No	Diabetes ___ Yes ___ No	Hepatitis A ___ Yes ___ No	Recent Weight Loss ___ Yes ___ No
Anaphylaxis ___ Yes ___ No	Drug Addiction ___ Yes ___ No	Hepatitis B or C ___ Yes ___ No	Renal Dialysis ___ Yes ___ No
Anemia ___ Yes ___ No	Easily Winded ___ Yes ___ No	Herpes ___ Yes ___ No	Rheumatic Fever ___ Yes ___ No
Angina ___ Yes ___ No	Emphysema ___ Yes ___ No	High Blood Pressure ___ Yes ___ No	Rheumatism ___ Yes ___ No
Arthritis/Gout ___ Yes ___ No	Epilepsy/Seizures ___ Yes ___ No	High Cholesterol ___ Yes ___ No	Scarlet Fever ___ Yes ___ No
Artificial Heart Valve ___ Yes ___ No	Excessive Bleeding ___ Yes ___ No	Hives or Rash ___ Yes ___ No	Shingles ___ Yes ___ No
Artificial Joint ___ Yes ___ No	Excessive Thirst ___ Yes ___ No	Hypoglycemia ___ Yes ___ No	Sickle Cell Disease ___ Yes ___ No
Asthma ___ Yes ___ No	Fainting/Dizziness ___ Yes ___ No	Irregular Heartbeat ___ Yes ___ No	Sinus Trouble ___ Yes ___ No
Blood Disease ___ Yes ___ No	Frequent Cough ___ Yes ___ No	Kidney Problems ___ Yes ___ No	Spina Bifida ___ Yes ___ No
Blood Transfusion ___ Yes ___ No	Frequent Diarrhea ___ Yes ___ No	Leukemia ___ Yes ___ No	Stomach/Intestinal Disease ___ Yes ___ No
Breathing Problem ___ Yes ___ No	Frequent Headaches ___ Yes ___ No	Liver Disease ___ Yes ___ No	Stroke ___ Yes ___ No
Bruise easily ___ Yes ___ No	Genital Herpes ___ Yes ___ No	Low Blood Pressure ___ Yes ___ No	Swelling of Limbs ___ Yes ___ No
Cancer ___ Yes ___ No	Glaucoma ___ Yes ___ No	Lung Disease ___ Yes ___ No	Thyroid Disease ___ Yes ___ No
Chemotherapy ___ Yes ___ No	Hay Fever ___ Yes ___ No	Mitral Valve Prolapse ___ Yes ___ No	Tonsillitis ___ Yes ___ No
Chest Pains ___ Yes ___ No	Heart Attack/Failure ___ Yes ___ No	Osteoporosis ___ Yes ___ No	Tuberculosis ___ Yes ___ No
Cold Sores/Fever Blisters ___ Yes ___ No	Heart Murmur ___ Yes ___ No	Pain in Jaw Joints ___ Yes ___ No	Tumors or Growths ___ Yes ___ No
Congenital Heart Disorder ___ Yes ___ No	Heart Pacemaker ___ Yes ___ No	Parathyroid Disease ___ Yes ___ No	Ulcers ___ Yes ___ No
Convulsions ___ Yes ___ No	Heart Trouble/Disease ___ Yes ___ No	Psychiatric Care ___ Yes ___ No	Venereal Disease ___ Yes ___ No
			Yellow Jaundice ___ Yes ___ No

Have you ever had any serious illness not listed above? ___ Yes ___ No _____

Comments: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or the patient's) health. It is my responsibility to inform the dental office of any changes in my medical status.

Signature of Patient, Parent or Guardian _____ Date _____

ESCALA FAMILY DENTISTRY
ACKNOWLEDGEMENT OF RECEIPT OF
NOTICE OF PRIVACY PRACTICES

You may refuse to sign this acknowledgement

I, _____, have received a copy of this office's Notice of Privacy Practices.

Printed Name

Signature

Date

FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practice, but acknowledgement could not be obtained because:

_____ Individual refused to sign

_____ Communication barriers prohibited obtaining the acknowledgement

_____ An emergency situation prevented us from obtaining acknowledgement

_____ Other (please specify) _____

ESCALA FAMILY DENTISTRY

OFFICE POLICIES

We very much appreciate and value you as a patient in our practice. So that we may continue to have an excellent, mutually beneficial relationship, we would like to take this opportunity to reiterate our office expectations.

As a patient of our practice, we expect you to:

- **Keep your scheduled appointments. We do require a two (2) business day notice for any appointment changes or cancellations. Failure to notify us within two business days will result in a \$50 cancellation fee.**
Initials _____
- Arrive on time for your appointments. We will wait up to 15 minutes for you to arrive, if you do not show up, your appointment will be cancelled.
- If you have insurance, pay your estimated insurance portion at the time services are rendered.
- If you do not have insurance, pay for your services at the time they are rendered.
- Provide us with current and accurate insurance information.
- Keep us updated regarding changes in your personal information, such as address and telephone number.
- Notify us of changes of your general health status, including any special needs that you may have.
- Feel comfortable referring your friends and family members to our office.

INSURANCES WILL ONLY GIVE US AN ESTIMATE OF YOUR BENEFITS. YOU ARE RESPONSIBLE FOR VERIFICATION OF COVERAGE.

Insurance plans represent a contract between yourself and the insurance company. These contracts are not between the doctor and the insurance company. We will do our best to help you obtain benefits, but we cannot be responsible if your carrier does not pay. Further, if a member of our staff advises you that you are not fully covered or implied that you will owe nothing, it is your responsibility to contact your insurance company for verification. Therefore, it is your responsibility to make certain your carrier makes prompt payment, and to handle any disputes that may arise.

If your insurance is found not to be in force on the date dental services are provided, you will be responsible for the full balance.

If at any time you have questions regarding any treatment, fees, or services, please discuss them with us promptly. We will make every effort to avoid a misunderstanding, to rectify an injustice, or to preserve a friendship.

I agree to be responsible for all charges for dental services and materials not paid by my dental benefit plan, unless prohibited by law or the treating dentist or dental practice has a contractual agreement with my plan prohibiting all or a portion of such charges. To the extent permitted by law, I consent to your use and disclosure of my protected health information to carry out payment activities in connection to any claim associated with me.

If my account is placed with a collection agency for non-payment, I will be responsible for all collection costs, including court costs and associated attorney fees.

I authorize and direct payment of the dental benefits otherwise payable to me, directly to the dentist or dental entity associated with this office policy.

I have read the office policies of Escala Family Dentistry and agree with all the terms and conditions outlined above and an opportunity to answer any questions was given to me.

Responsible Party Signature _____ Date _____

Printed Name _____

We strive to give all patients the same care. We will help all patients with their insurance claims. It ultimately is the patients responsibility to know about the insurance. If you have any concerns with what they are paying it is the patients responsibility to contact them directly.

Insurance Financial Waiver

All patients that have dental insurance are allowed so much for the year. Any portion that is not covered by their insurance company, it is the patient's responsibility to pay the remainder balance.

Medicaid Financial Waiver

All adult Medicaid patients are allowed \$1000.00 for the fiscal year (July 1st - June 30st). All children up to the age of 21 don't have a yearly max. For any reason that Medicaid does not pay for their treatment, it is patient's responsibility to pay for the remainder balance.

Signing this states that you are aware that you as a patient and/or guardian is responsible for the financial portion that your insurance does not cover.

Thank you,

Patient